

INVESTMENT ADVISORY

YOUR NEEDS

You prefer making your own investment decisions. You want to be informed regularly about market and economic developments. You want independent advice and professional expertise. You expect your investment adviser to take all aspects of your personal situation into consideration.

OUR SERVICES

- > We advise you within the parameters of the jointly defined investment strategy in the following fields:
 - Asset classes
 - Regions and currencies
 - Specific investment instruments
- > We monitor your liquidity and the maturities of fixed-income instruments as well as the development of your investments.
- > We prepare investment proposals.
- > You decide on the frequency of our contact. In case of extraordinary events, we will contact you proactively.
- > We inform you regularly about the development of your assets, if required, also on a consolidated basis.

YOUR BENEFITS

- > You receive independent and professional advice on the management of your wealth and investments.
- > You make your own investment decisions.
- > We keep you informed about market and economic developments.